

Information on the Number of Shares and Votes

at the General Shareholders Meeting of IPOPEMA Securities S.A.

as at the Date of Convening the Annual General Shareholders Meeting, i.e. June 2nd 2010

1. The Company's share capital amounts to PLN 2,892,855.30 (two million, eight hundred and ninety-two thousand, eight hundred and fifty-five zloty, thirty grosz) and is divided into 28,928,553 ordinary bearer shares with a par value of PLN 0.10 per share, including:
 - a. 7,000,000 (seven million) Series A ordinary bearer shares,
 - b. 21,571,410 (twenty-one million, five hundred and seventy-one thousand, four hundred and ten) Series B ordinary bearer shares,
 - c. 357,143 (three hundred and fifty-seven thousand, one hundred and forty-three) Series C ordinary bearer shares.

2. The total number of votes at the General Shareholders Meeting of IPOPEMA Securities S.A. is equal to the number of outstanding shares, and amounts to 28,928,553.

3. Shareholder structure: shareholders holding (either directly or indirectly through subsidiary or associated undertakings) more than 5% of the total number of shares and of votes at the General Shareholders Meeting, and shareholders who are members of the Company's governing bodies:

Shareholder *	No. of shares and votes *	Share
Jacek Lewandowski	8,309,980	28.73%
Manchester Securities Corporation	3,714,280	12.84%
Stanisław Waczkowski	3,142,855	10.86%
Katarzyna Lewandowska	2,749,998	9.51%
Mariusz Piskorski	1,285,713	4.44%
Mirosław Borys	928,571	3.21%
Bogdan Kryca	285,714	0.99%
Others	8,511,442	29.42%
TOTAL	28,928,553	100.00%
