

Information on the number of shares and votes at the General Shareholders Meeting of IPOPEMA Securities S.A. as at June 1st 2012, i.e. the day of convening the Annual General Shareholders Meeting

1. The Company's share capital is PLN 2,975,212.20 (two million, nine hundred and seventy-five thousand, two hundred and twelve zloty, twenty grosz) and is divided into 29,752,122 ordinary bearer shares with a par value of PLN 0.10 per share, including:
 - a. 7,000,000 (seven million) Series A ordinary bearer shares,
 - b. 21,571,410 (twenty-one million, five hundred and seventy-one thousand, four hundred and ten) Series B ordinary bearer shares,
 - c. 1,180,712 (one million, one hundred and eighty thousand, seven hundred and twelve) Series C ordinary bearer shares.

2. The total number of votes at the General Shareholders Meeting of IPOPEMA Securities S.A. is equal to the number of outstanding shares, i.e. 29,752,122.
