



IPOPEMA Securities S.A.

Warsaw, May 6th, 2009

IPOPEMA SECURITIES S.A. ON THE WAY TO WSE

Komisja Nadzoru Finansowego (Polish Financial Supervision Authority) has approved the issue prospectus of IPOPEMA Securities S.A., as the Company intends to introduce 28,571,410 shares to public trading on the Warsaw Stock Exchange.

The prospectus will be published on the websites of IPOPEMA and WSE (www.gpw.pl) on May 7th.
