

**Information on the number of shares and votes  
at the General Meeting of IPOPEMA Securities S.A. as at January 15th 2014,  
that is the day of convening the Extraordinary General Meeting of the Company**

1. The Company's share capital amounts to PLN 2,993,783.60 (two million, nine hundred and ninety-three thousand, seven hundred and eighty-three zloty, and sixty grosz), and is divided into 29,937,836 ordinary bearer shares with a par value of PLN 0.10 per share, including:
  - a. 7,000,000 (seven million) Series A ordinary bearer shares,
  - b. 21,571,410 (twenty-one million, five hundred and seventy-one thousand, four hundred and ten) Series B ordinary bearer shares,
  - c. 1,366,426 (one million, three hundred and sixty-six thousand, four hundred and twenty-six ).
  
2. The total number of votes at the general meeting of IPOPEMA Securities S.A. is equal to the number of the Company's outstanding shares and totals 29,937,836 votes.

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