

Kraków, 20th February, 2023

Announcement updating to the Invitation for sale of Mercator Medical S.A. shares.

Message content:

According to the Invitation for sale of shares of Mercator Medical S.A. announced on February 10, 2023. ("**Issuer**") (**the "Invitation"**), the Management Board of Mercator Medical S.A. based in Kraków informs that in order to improve the process of responding to the Invitation and to enable the submission of sale offers under the Invitation to as many Shareholders as possible, LeaderMed B.V. decided on the possibility of submitting the sale offers by Shareholders for whom the entity maintaining the securities account or the collective account in which the Shares are registered does not provide brokerage services, in such a way that:

*"In the case of Shareholders for whom the entity that maintains the securities account or the omnibus account in which the Shares are recorded does not provide a brokerage service, as referred to in Article 69, Section 2, Item 1 of the Trading Act, **the Offer for Sale of Shares may be submitted to the entity that provides the shareholder with the brokerage service, as referred to above, or to IPOPEMA Securities S.A.**"*

The remaining content of the Invitation to submit offers to sell the Shares remains unchanged and is available on the Issuer's website and on the website of IPOPEMA Securities S.A. Detailed information regarding submitting of the offers for the sale of shares under the Invitation is provided by the entity conducting the purchase under the Invitation, i.e. IPOPEMA Securities S.A. brokerage house.

Capitalized terms not defined herein shall have the meaning given to them in the Invitation.

Name: Monika Żyznowska
Position: Vice-President of the Management Board