

**Information on the number of shares and votes at the General Shareholders Meeting of IPOPEMA Securities S.A. as at June 3rd 2011, i.e. the day of convening the Annual General Shareholders Meeting**

1. The Company's share capital is PLN 2,955,480.10 (two million, nine hundred and fifty-five thousand, four hundred and eighty złoty, ten grosz) and is divided into 29,554,801 ordinary bearer shares with a par value of PLN 0.10 per share, including:
  - a. 7,000,000 (seven million) Series A ordinary bearer shares,
  - b. 21,571,410 (twenty-one million, five hundred and seventy-one thousand, four hundred and ten) Series B ordinary bearer shares,
  - c. 983,391 (nine hundred and eighty-three thousand, three hundred and ninety-one) Series C ordinary bearer shares.
  
2. The total number of votes at the General Shareholders Meeting of IPOPEMA Securities S.A. is equal to the number of outstanding shares, i.e. 29,554,801.