

RESOLUTION NO. 1
OF THE ANNUAL GENERAL MEETING
OF IPOPEMA SECURITIES SPÓŁKA AKCYJNA
dated 25 May 2022
to appoint the Chairperson of the Annual General Meeting

Pursuant to Art. 409.1 of the Commercial Companies Code, the Annual General Meeting of IPOPEMA Securities S.A. hereby resolves as follows: -----

Section 1

[●] shall be appointed as Chairperson of the Annual General Meeting. -----

Section 2

This Resolution shall become effective as of its date. -----

Grounds for draft Resolution No. 1:

Pursuant to Art. 409.1 of the Commercial Companies Code, the Chairperson of the General Meeting is elected from among the individuals entitled to attend the General Meeting.

RESOLUTION NO. 2
OF THE ANNUAL GENERAL MEETING
OF IPOPEMA SECURITIES SPÓŁKA AKCYJNA
dated 25 May 2022
to appoint the Ballot Counting Committee

Acting on the proposal put forward by the Chairperson, the Annual General Meeting of IPOPEMA Securities S.A. resolves as follows: -----

Section 1

The Ballot Counting Committee shall be appointed, composed of the following persons: -----

[●].-----

Section 2

This Resolution shall become effective as of its date. -----

RESOLUTION NO. 3
OF THE ANNUAL GENERAL MEETING
OF IPOPEMA SECURITIES SPÓŁKA AKCYJNA
dated 25 May 2022
to adopt the agenda

Acting on the proposal put forward by the Chairperson, the Annual General Meeting of IPOPEMA Securities S.A. resolves as follows:

Section 1

The Annual General Meeting adopts the following agenda:.....

1. Opening of the Annual General Meeting.
2. Appointment of the Chairperson.
3. Preparation of a list of attendees.
4. Confirmation that the Annual General Meeting has been properly convened and has the capacity to adopt resolutions.
5. Appointment of the Ballot Counting Committee.
6. Adoption of the agenda.
7. Review of the Directors' Report on the operations of the Company and its Group in the financial year 2021.
8. Review of the Company's separate financial statements for the financial year 2021.
9. Review of the Group's consolidated financial statements for the financial year 2021.
10. Review of the Supervisory Board's written report for 2021 and the Management Board's proposal concerning covering of the Company's loss for the financial year 2021.
11. Resolution on approval of the Directors' Report on the operations of the Company and its Group in the financial year 2021.
12. Resolution on approval of the Company's financial statements for the financial year 2021.
13. Resolution on approval of the Group's consolidated financial statements for the financial year 2021.
14. Resolution on allocation of the Company's net profit for the financial year 2021.
15. Grant of discharge in respect of performance of duties by members of the Management Board and the Supervisory Board.
16. Resolution on the assessment of the Company's remuneration policy and expressing an opinion on the Report of the Supervisory Board on remuneration for 2021.
17. Closing of the Annual General Meeting.

Section 2

This Resolution shall become effective as of its date.

**RESOLUTION NO. 4
OF THE ANNUAL GENERAL MEETING
OF IPOPEMA SECURITIES SPÓŁKA AKCYJNA
dated 25 May 2022**

**on review and approval of the Directors' Report on the operations of the Company
and its Group in the financial year 2021**

Pursuant to Art. 382.3 in conjunction with Art. 395.2.1) of the Commercial Companies Code, and pursuant to Art. 16.3b) and Art. 19.1a) of the Company's Articles of Association, the Annual General Meeting of IPOPEMA Securities S.A. hereby resolves as follows: -----

Section 1

Accepting the Supervisory Board's report for 2021, the Annual General Meeting approves the Directors' Report on the operations of the Company and its Group in the financial year 2021. -----

Section 2

This Resolution shall become effective as of its date. -----

Grounds for draft Resolution No. 4:

Pursuant to Art. 395.2.1 of the Commercial Companies Code, matters dealt with by the Annual General Meeting should include review and approval of the Directors' Report on the Company's operations in the previous financial year.

**RESOLUTION NO. 5
OF THE ANNUAL GENERAL MEETING
OF IPOPEMA SECURITIES SPÓŁKA AKCYJNA
dated 25 May 2022**

**on review and approval of the financial statements of the Company
for the financial year 2021**

Pursuant to Art. 382.3 in conjunction with Art. 395.2.1 of the Commercial Companies Code, and pursuant to Art. 16.3b) and Art. 19.1a) of the Company's Articles of Association, the Annual General Meeting of IPOPEMA Securities S.A. hereby resolves as follows: -----

Section 1

Accepting the Supervisory Board's report for 2021, the Annual General Meeting approves the Company's financial statements for the financial year 2021, including:-----

- a) introduction to the financial statements; -----
- b) balance sheet as at 31 December 2021, showing total assets and total equity and liabilities of PLN 337,672 thousand; -----
- c) income statement for the period 1 January–31 December 2021, showing a net profit of PLN 9,454 thousand; -----

- d) statement of changes in equity for the period 1 January–31 December 2021, showing equity of PLN 66,166 thousand as at the end of the period;-----
- e) statement of cash flows for the period 1 January–31 December 2021, showing a net decrease in cash of PLN 175,829 thousand; -----
- f) notes. -----

Section 2

This Resolution shall become effective as of its date. -----

Grounds for draft Resolution No. 5:

Pursuant to Art. 395.2.1 of the Commercial Companies Code, matters dealt with by the Annual General Meeting should include review and approval of the financial statements for the previous financial year.

**RESOLUTION NO. 6
OF THE ANNUAL GENERAL MEETING
OF IPOPEMA SECURITIES SPÓŁKA AKCYJNA
dated 25 May 2022
on review and approval of
the consolidated financial statements of the Group
for the financial year 2021**

Pursuant to Art. 395.5 of the Commercial Companies Code, and Art. 19.1.l) of the Company's Articles of Association, the Annual General Meeting of IPOPEMA Securities S.A. hereby resolves as follows: -----

Section 1

Accepting the Supervisory Board's report for 2021, the Annual General Meeting approves the Group's consolidated financial statements for the financial year 2021, including:-----

- a) consolidated statement of financial position as at 31 December 2021, showing total assets and total equity and liabilities of PLN 420,867 thousand;-----
- b) consolidated statement of comprehensive income for the period 1 January-31 December 2021, showing a net profit of PLN 13,337 thousand;
- c) consolidated statement of changes in equity for the period 1 January-31 December 2021, showing equity of PLN 116,158 thousand as at the end of the period; -----
- d) consolidated statement of cash flows for the period 1 January-31 December 2021, showing a net increase in cash by PLN 166,388 thousand; -----
- e) notes. -----

Section 2

This Resolution shall become effective as of its date. -----

Grounds for draft Resolution No. 6:

Pursuant to Art. 395.5 of the Commercial Companies Code, matters dealt with by the Annual General Meeting may include review and approval of the financial statements of the Group as defined in the accounting laws.

RESOLUTION NO. 7
OF THE ANNUAL GENERAL MEETING
OF IPOPEMA SECURITIES SPÓŁKA AKCYJNA
dated 25 May 2022
on covering of the Company's loss for the financial year 2021

Pursuant to Art. 395.2.2 of the Commercial Companies Code, and Art. 19.1.b) of the Company's Articles of Association, the Annual General Meeting of IPOPEMA Securities S.A. hereby resolves as follows: -----

Section 1

1. Having considered the Management Board's motion on allocation of the Company's profit and the Supervisory Board's opinion thereon, the Annual General Meeting hereby resolves that the Company's profit for the financial year 2021, in the amount of PLN 9,454,028.75 shall be paid out as dividend. -----
2. The amount of dividend per share determined (calculated as of the dividend day) will be rounded down to full grosz, while the difference between the amount of net profit for 2021 specified above and the amount of dividend payable to the shareholders after rounding will be posted to the Company's statutory reserve funds.-----
3. The list of shareholders entitled to the dividend will be established on 3 June 2022 (dividend day). -----
4. The dividend will be paid out on 8 July 2021. -----

Section 2

This Resolution shall become effective as of its date. -----

Grounds for draft Resolution No. 7:

In accordance with the Commercial Companies Code, decisions as to the allocation of profit are made by the Annual General Meeting. The justification of the allocation of profit for 2021 as proposed above was presented in the Management Board's notion which was positively opinioned by the Supervisory Board.

RESOLUTION NO. 8
OF THE ANNUAL GENERAL MEETING
OF IPOPEMA SECURITIES SPÓŁKA AKCYJNA
dated 25 May 2022
to grant discharge in respect of performance of duties by
President of the Company's Management Board

Pursuant to Art. 395.2.3 of the Commercial Companies Code, and Art. 19.1.c) of the Company's Articles of Association, the Annual General Meeting of IPOPEMA Securities S.A. hereby resolves as follows: -----

Section 1

Jacek Lewandowski, President of the Company's Management Board, is granted discharge in respect of performance of his duties in the financial year 2021, in the period 1 January-31 December 2021. -----

Section 2

This Resolution shall become effective as of its date. -----

**RESOLUTION NO. 9
OF THE ANNUAL GENERAL MEETING
OF IPOPEMA SECURITIES SPÓŁKA AKCYJNA
dated 25 May 2022**

**to grant discharge in respect of performance of duties by
Vice-President of the Company's Management Board**

Pursuant to Art. 395.2.3 of the Commercial Companies Code, and Art. 19.1.c) of the Company's Articles of Association, the Annual General Meeting of IPOPEMA Securities S.A. hereby resolves as follows: -----

Section 1

Mirosław Borys, Vice-President of the Company's Management Board, is granted discharge in respect of performance of his duties in the financial year 2021, in the period 1 January-31 December 2021. -----

Section 2

This Resolution shall become effective as of its date. -----

**RESOLUTION NO. 10
OF THE ANNUAL GENERAL MEETING
OF IPOPEMA SECURITIES SPÓŁKA AKCYJNA
dated 25 May 2022**

**to grant discharge in respect of performance of duties by
Vice-President of the Company's Management Board**

Pursuant to Art. 395.2.3 of the Commercial Companies Code, and Art. 19.1.c) of the Company's Articles of Association, the Annual General Meeting of IPOPEMA Securities S.A. hereby resolves as follows: -----

Section 1

Mariusz Piskorski, Vice-President of the Company's Management Board, is granted discharge in respect of performance of his duties in the financial year 2021, in the period 1 January-31 December 2021. -----

Section 2

This Resolution shall become effective as of its date. -----

RESOLUTION NO. 11
OF THE ANNUAL GENERAL MEETING
OF IPOPEMA SECURITIES SPÓŁKA AKCYJNA
dated 25 May 2022
to grant discharge in respect of performance of duties by
Vice-President of the Company's Management Board

Pursuant to Art. 395.2.3 of the Commercial Companies Code, and Art. 19.1.c) of the Company's Articles of Association, the Annual General Meeting of IPOPEMA Securities S.A. hereby resolves as follows: -----

Section 1

Stanisław Waczkowski, Vice-President of the Company's Management Board, is granted discharge in respect of performance of his duties in the financial year 2021, in the period 1 January-31 December 2021. -----

Section 2

This Resolution shall become effective as of its date. -----

RESOLUTION NO. 12
OF THE ANNUAL GENERAL MEETING
OF IPOPEMA SECURITIES SPÓŁKA AKCYJNA
dated 25 May 2022
to grant discharge in respect of performance of duties by
Member of the Company's Supervisory Board

Pursuant to Art. 395.2.3 of the Commercial Companies Code, and Art. 19.1.c) of the Company's Articles of Association, the Annual General Meeting of IPOPEMA Securities S.A. hereby resolves as follows: -----

Section 1

Jacek Jonak, Chairperson of the Company's Supervisory Board, is granted discharge in respect of performance of his duties in the financial year 2021, in the period 1 January-31 December 2021. -----

Section 2

This Resolution shall become effective as of its date. -----

RESOLUTION NO. 13
OF THE ANNUAL GENERAL MEETING
OF IPOPEMA SECURITIES SPÓŁKA AKCYJNA
dated 25 May 2022

**to grant discharge in respect of performance of duties by
Member of the Company's Supervisory Board**

Pursuant to Art. 395.2.3 of the Commercial Companies Code, and Art. 19.1.c) of the Company's Articles of Association, the Annual General Meeting of IPOPEMA Securities S.A. hereby resolves as follows: -----

Section 1

Janusz Diemko, Vice-Chairperson of the Company's Supervisory Board, is granted discharge in respect of performance of his duties in the financial year 2021, in the period 1 January-31 December 2021. -----

Section 2

This Resolution shall become effective as of its date. -----

**RESOLUTION NO. 14
OF THE ANNUAL GENERAL MEETING
OF IPOPEMA SECURITIES SPÓŁKA AKCYJNA
dated 25 May 2022**

**to grant discharge in respect of performance of duties by
Member of the Company's Supervisory Board**

Pursuant to Art. 395.2.3 of the Commercial Companies Code, and Art. 19.1.c) of the Company's Articles of Association, the Annual General Meeting of IPOPEMA Securities S.A. hereby resolves as follows: -----

Section 1

Bogdan Kryca, Member of the Company's Supervisory Board, is granted discharge in respect of performance of his duties in the financial year 2021, in the period 1 January-31 December 2021. -----

Section 2

This Resolution shall become effective as of its date. -----

**RESOLUTION NO. 15
OF THE ANNUAL GENERAL MEETING
OF IPOPEMA SECURITIES SPÓŁKA AKCYJNA
dated 25 May 2022**

**to grant discharge in respect of performance of duties by
Member of the Company's Supervisory Board**

Pursuant to Art. 395.2.3 of the Commercial Companies Code, and Art. 19.1.c) of the Company's Articles of Association, the Annual General Meeting of IPOPEMA Securities S.A. hereby resolves as follows: -----

Section 1

Michał Dobak, Member of the Company's Supervisory Board, is granted discharge in respect of performance of his duties in the financial year 2021, in the period 1 January-31 December 2021. -----

Section 2

This Resolution shall become effective as of its date. -----

**RESOLUTION NO. 16
OF THE ANNUAL GENERAL MEETING
OF IPOPEMA SECURITIES SPÓŁKA AKCYJNA
dated 25 May 2022**

**to grant discharge in respect of performance of duties by
Member of the Company's Supervisory Board**

Pursuant to Art. 395.2.3 of the Commercial Companies Code, and Art. 19.1.c) of the Company's Articles of Association, the Annual General Meeting of IPOPEMA Securities S.A. hereby resolves as follows: -----

Section 1

Ewa Radkowska-Świętoń, Member of the Company's Supervisory Board, is granted discharge in respect of performance of his duties in the financial year 2021, in the period 1 January-31 December 2021. -----

Section 2

This Resolution shall become effective as of its date. -----

**RESOLUTION NO. 17
OF THE ANNUAL GENERAL MEETING
OF IPOPEMA SECURITIES SPÓŁKA AKCYJNA
dated 25 May 2022**

**to grant discharge in respect of performance of duties by
Member of the Company's Supervisory Board**

Pursuant to Art. 395.2.3 of the Commercial Companies Code, and Art. 19.1.c) of the Company's Articles of Association, the Annual General Meeting of IPOPEMA Securities S.A. hereby resolves as follows: -----

Section 1

Andrzej Knigawka, Member of the Company's Supervisory Board, is granted discharge in respect of performance of his duties in the financial year 2021, in the period 21 June -31 December 2021. -----

Section 2

This Resolution shall become effective as of its date. -----

Grounds for draft Resolutions No. 8-17:

Pursuant to Art. 395.2.3 of the Commercial Companies Code, matters dealt with by the Annual General Meeting should include grant of discharge to members of the company's governing bodies in respect of performance of their duties.

**RESOLUTION NO. 18
OF THE ANNUAL GENERAL MEETING
OF IPOPEMA SECURITIES SPÓŁKA AKCYJNA
dated 25 May 2022
on the assessment of the Company's remuneration policy
and expressing an opinion on the Report of the Supervisory Board
on remuneration for 2021**

Pursuant to Par. 28 of "Zasady Ładu Korporacyjnego dla instytucji nadzorowanych" (Corporate Governance Rules for Supervised Institutions) issued by the Polish Financial Supervision Authority, Article 90g(6) of the Act of 29 July 2005 on public offering and the conditions for introducing financial instruments to the organised trading system and on public companies and § 19(1)(l) of the Company's Articles of Association, the Annual General Meeting of IPOPEMA Securities S.A. hereby resolves as follows: -----

Section 1

Based on the report on assessment of the Company's remuneration policy issued by the Supervisory Board --- the Annual General Meeting of IPOPEMA Securities S.A. reaffirms that the abovementioned remuneration policy functions properly and fulfils its function.-----

Section 2

The Annual General Meeting hereby approves the Report of the Supervisory Board of the Company on the remuneration of the members of the Management Board and the Supervisory Board for 2021.-----

Section 3

This Resolution shall become effective as of its date.-----

Grounds for draft Resolution No. 19

The Management Board of IPOPEMA Securities S.A. implemented the corporate governance rules issued by the Polish Financial Supervision Authority in the document "Zasady ładu korporacyjnego dla instytucji nadzorowanych" being the attachment to the Resolution No. 218/2014 dated 22 July 2014. According to Par. 28 of the abovementioned document the supervising body once a year prepares and presents to the general meeting a report on the functioning of the remuneration policy in the supervised institution and the general meeting assesses, whether the implemented remuneration policy supports the development and security of operation of the supervised institution. According to the Supervisory Board of the Company the remuneration policy implemented in the Company functions properly and fulfils its functions – both with respect to the Company's effective operations, but also with respect to appropriate risk management and discouraging risk taking beyond the acceptable levels.

Regarding Section 2 of the above resolution: according to art. 90g par. 6 of the Act of 29 July 2005 on public offer and the conditions for introducing financial instruments to the organised trading system and on public companies, the general meeting of a public company adopts a resolution - in an advisory capacity - giving its opinion on the supervisory board's report on the remuneration of the management board and supervisory board.