

Company: **IPOPEMA Securities S.A.**

Current report no: **2/2009**

Date: **20 May 2009**

Subject: **Admission of IPOPEMA Shares to trading on the regulated market**

The Management Board of IPOPEMA Securities S.A. (the "Company") announces that according to the resolution No. 219/2009 dated May 20th 2009 of the Management Board of the Warsaw Stock Exchange (the "WSE") 28,571,410 of the Company's shares – in particular 7,000,000 A series shares and 21,571,410 B series shares – were admitted to trading on the WSE regulated market.

By the above-mentioned resolution, the Management Board of the WSE have taken a decision on admission of the Company's shares to the parallel market, due to the fact that the Company does not fulfill admission requirements applicable on the main market. Nevertheless, according to the information included in the prospectus approved by the Polish Financial Supervision Authority on May 6th 2009 (the "Prospectus"), the Company believes that it will be able to meet the admission requirements after the sale of the Shares in the private placement (as mentioned in the Prospectus), which is to be executed on May 22nd 2009.

Taking the foregoing into account, it is planned that the Company's shares will be introduced to trading directly on the WSE main market and the intention of Management Board is the first day of listing to be May 26th.

Legal basis:

§34 clause 1 p. 2 of the Minister of Finance's Regulation on current and periodic information to be published by issuers of securities [...] of February 19th, 2009.